

## Chapter 14 - Financial Statements - FST

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## A/R Financial Statements

The purpose of the financial statement is to collect financial information on the family. There are several screens that must be entered. The party must have an A/R master before financial data can be collected. At the end of data entry, a summary screen will display all information and give a projected dollar amount to be assessed. This is a suggested dollar amount. By pressing <Enter>, the system will process each page. You can select an individual page by placing an "X" to the left of it and pressing <Enter>.

### Accessing the A/R Financial Statement screen:

From the transaction request screen, enter **FST** in the next tran field and **INQ** in the type field along with the case number that you want to inquire on and press <Enter>.

### Juvenile Next Tran Line:

NXT TRAN	<u>FST</u>	TYPE <u>INQ</u>	CASE NBR	<u>895019</u>	PET	<u>00000000</u>	EVT	PTY
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The following screen will be displayed for you.

Court : J44 ANGIE

Financial Statement Menu

Release : 025

Financial (Matter of)  
Financial (Personal data) residing dependents  
Financial (Personal data) other relationships and dependents at home  
Financial (Work data)  
Financial (Insurances)  
Financial (Other income)  
Financial (Assets bank)  
Financial (Assets other)  
Financial (Property)  
Financial (Vehicles)  
Financial (Other payment)  
Financial (Notes)  
Financial (Summary)

Nxt Tran FST Type INQ Case# 00895019 Petn# 00000000 Event# Party

F1=Help

F3=Exit F4=Prompt

F6=System

F9=Name Inq. F13=Notes

F14=Dkt. Inq F16=Inv. Cal

Notes

MA b MW

21/032

Connected to remote server/host OSMSOUTH using port 23

\\SCAO\1N54QLS on Ne05:

Press <Enter> and the system will display the following screen.

The system will search the case number entered for all children attached to that case number. If more children are involved in the case but not showing then the following screen will allow you to enter them.

The screenshot shows a window titled 'B' with a menu bar containing 'F', 'E', and 'X'. The main content area displays the following information:

Court : J44 ANGIE                      Financial (Matter of)

Case	sfx	Name	Party	Relation
00000216	1	TEST NAME,,	JUV	SUBJECT

  

Case	sfx	Name
00000216	1	TEST NAME,,
00000216	2	TEST NAME 123,,

Below the tables, there are two columns of function key definitions:

F1=Help	F3=Exit F4=Prompt	F6=System
F9=Name Inq.	F13=Notes	F14=Dkt.Inq F16=Inv.Cal

The status bar at the bottom shows 'MR b' on the left, '11/001' in the center, and '1902 - Session successfully started' and 'SCAO\IN54QLS on Ne05:' on the right.

Press <Enter> and the following screen will be displayed.

[illegible]

Enter free form text one line per dependent entered and then press <Enter>.

Court : J44 ANGIE Financial (Personal data)  
other relationships and dependents at home

Case sfx Name Party Relation  
00000216 1 TEST NAME,, JUV SUBJECT

Names of other dependents and relationships living with petitioner Age


F1=Help F3=Exit F4=Prompt F6=System  
F9=Name Inq. F13=Notes F14=Dkt. Inq F16=Inv. Cal

11/001  
I902 - Session successfully started

Enter free form text one line per dependent entered and then press <Enter>.

Court : J44 ANGIE Financial (Work data)

Name 1 TEST NAME,,

WK Name WK Name  
WK Addr WK Addr  
CT/ST/Z CT/ST/Z  
EMP YYMM SSN 000000000 Pay CY W EMP YYMM SSN W

Gross pay FED INC.Tax State INC.Tax Gross pay FED INC.Tax State INC.Tax  
LOC.INC.Tax FICA Tax Other INC.Tax LOC.INC.Tax FICA Tax Other INC.Tax  
Other INC.Tax Other INC.Tax

Name 3 Name 4  
WK Name WK Name  
WK Addr WK Addr  
CT/ST/Z CT/ST/Z  
EMP YYMM SSN W EMP YYMM SSN W

Gross pay FED INC.Tax State INC.Tax Gross pay FED INC.Tax State INC.Tax  
LOC.INC.Tax FICA Tax Other INC.Tax LOC.INC.Tax FICA Tax Other INC.Tax  
Other INC.Tax Other INC.Tax

F1=Help F3=Exit F4=Prompt F6=System  
F9=Name Inq. F13=Notes F14=Dkt.Inq F16=Inv.Cal

02/048

1902 - Session successfully started \\SCAO\1N54QL5 on Ne05:

Enter information pertaining to this individuals employment and income and then press <Enter>.

[illegible]

Enter information pertaining to insurance policies and then press <Enter>.

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Court : J44 ANGIE                      Financial (Other income)

Case      sfx Name                        Party Relation
00000216  1   TEST NAME,,                JUV SUBJECT


Source of income          W=WK.B=BI-WK.X=BI-MO.M=MO.Y=YR.          Amount
.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....W.....
.....F1=Help    F3=Exit F4=Prompt    F6=System
F9=Name Inq.  F13=Notes              F14=Dkt.Inq  F16=Inv.Cal

MAR b                                08/001
1902 - Session successfully started  {}SCAO\IN54QLS on Ne05:

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Enter information pertaining to other income and then press <Enter>.



Court : J44 ANGIE Financial (Assets bank)

Case sfx Name Party Relation  
00000216 1 TEST NAME,, JUV SUBJECT

C=Checking D=Draft S=Savings U=Credit Union

Code	Institution name	ACT.Number	Amount
C			
C			
C			
C			
C			
C			
C			
C			
C			

F1=Help F3=Exit F4=Prompt F6=System  
F9=Name Inq. F13=Notes F14=Dkt.Inq F16=Inv.Cal

MP b 16/055

1902 - Session successfully started \\SCAO\1N54QL5 on Ne05:

Enter other bank assets and then press <Enter>.

[illegible]

Enter any other financial assets and then press <Enter>.

Court : J44 ANGIE                      Financial (Property)

Case      sfx Name                      Party Relation  
00000216   1   TEST NAME,,                      JUV SUBJECT

Purchase price	Current values	Loan balance	Payments

F1=Help                      F3=Exit F4=Prompt                      F6=System  
F9=Name Inq. F13=Notes                      F14=Dkt. Inq F16=Inv. Cal

MA b                      08/004

I902 - Session successfully started                      \\SCAO\1N54QLS on Ne05:

Enter property information and then press <Enter>.

[illegible]

Enter vehicle information and then press <Enter>.

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Court : J44 ANGIE
Financial (Other Payments)

Case      sfx Name
00000216  1  TEST NAME,,
Payments to
Payment AMT.  W=WK.B=BI-WK.X=BI-MO.M=MO.Y=YR. Balance
JUV SUBJECT

F1=Help      F3=Exit F4=Prompt      F6=System
F9=Name Inq. F13=Notes      F14=Dkt.Inq F16=Inv.Cal

06/001

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Enter other financial payment information and then press <Enter>.

Court : J44 ANGIE                      Financial (Notes)

Case	sfx	Name	Party	Relation
00000216	1	TEST NAME,,	JUV	SUBJECT

Notes

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F1=Help                      F3=Exit F4=Prompt                      F6=System  
F9=Name Inq. F13=Notes                      F14=Dkt.Inq F16=Inv.Cal

MR b 06/001

1902 - Session successfully started                      \\SCAO\IN54QLS on Ne05:

Enter financial notes and then press <Enter>.

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Court : J44 ANGIE                      Financial (Summary)

Case      sfx Name                      Party Relation
00000216  1  TEST NAME,,                JUV SUBJECT

      2  Number of kids
          Number of people at home
          Total yearly income net
          Total monthly income net
          Total banking assets
          Total other assets
          Total property assets
          Total property payments Monthly
          Total vehical payments Monthly
          Total other bills Monthly
          Total net monthly after bills

F1=Help      F3=Exit F4=Prompt      F6=System
F9=Name Inq. F13=Notes              F14=Dkt. Inq F16=Inv. Cal

01/001
1902 - Session successfully started
\\SCAO\11N54QL5 on Ne05:

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Summary information is displayed for you.